

ATTORNEYS AT LAW

FROST BROWN TODD^{LLC}



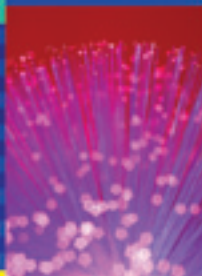
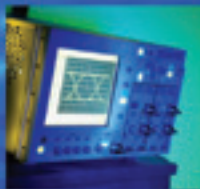
CREATIVE
LEGAL
VISION



INNOVATION

A CREATIVE VIEW
WITH AN EYE
ON THE FUTURE

We devise innovative approaches and provide progressive solutions to today's complex legal problems — from helping establish investor networks to promoting the creation of medical technology incubators; from the creative use of synthetic leases that reduce occupancy costs to the development of novel web-based applications that manage environmental, health and safety compliance; from the use of state-of-the-art systems for tracking clients' intellectual property to the development and use of secure client extranet sites. By keeping a watchful eye on business and legal trends, Frost Brown Todd helps its clients succeed.



A HISTORY OF LOOKING AHEAD

Alternative Dispute Resolution

We were one of the first Central United States law firms to offer alternative dispute resolution services, and we helped create a mediation and mini-trial service locally, while promoting national innovation at the Center for Public Resources in New York. We frequently contribute articles to the *Ohio State Journal of Dispute Resolution*, the official publication of the American Bar Association's Committee on Dispute Resolution.

e-Commerce

We organized one of the first e-law practices in our region and developed the legal framework for iCatalyst, an e-commerce accelerator. Early on, we worked with our clients to make on-line agreements enforceable, to negotiate global internet issues and to work with government enforcement officials to prosecute those involved in cybercrime.

Venture Funding

We have helped establish networks for the region's angel investors, formed several investment funds, promoted the creation of medical technology incubators and otherwise facilitated access to venture capital.

International Services

We were one of the first law firms in the Central United States to form an international services group. As a result, we have over 15 years experience assisting our clients on cross-border transactions, immigration matters, and international commercial disputes.

Geographic Flexibility

In 1996, when an explosion killed 33 people in a commercial building in San Juan, Puerto Rico, our client needed us close by to protect its interests in the ensuing litigation. We established a special office in Puerto Rico to provide efficient service throughout the litigation process.

CREATIVE LEGAL VISION

Frost Brown Todd LLC offers the largest group of legal professionals between Chicago and Atlanta. We were created by the merger of two premier law firms, Ohio's Frost & Jacobs LLP and Kentucky's Brown, Todd & Heyburn PLLC. Through our merger, we saw a way to create a new level of responsive, sophisticated legal services at rates more attractive than other national law firms.

A common strategic vision unifies our firm, while a creative legal vision enables us to serve our clients' ever-changing legal needs. Our strength, knowledge and innovation enable us to effectively and efficiently provide the highest quality services for our clients.

We offer you a law firm with the combined **strength** of over 350 dedicated attorneys, **knowledge** spanning the continuum of legal practice and **innovation** in our approach to legal issues.

Strength. Knowledge. Innovation.
Welcome to Frost Brown Todd.

KNOWLEDGE

WE'VE SEEN A LOT

From antitrust to zoning, from e-business to manufacturing Frost Brown Todd attorneys have addressed a broad spectrum of legal and business issues.

While one attorney may have devoted a career to tax law and stand ready to advise about ownership and operating strategies for an equine business, another Frost Brown Todd lawyer will have dedicated years to intellectual property work and can assist with the trademark for and the branding of a thoroughbred horse achieving superstar status.

BE SEEN IN
THE PROPER LIGHT

In 2001, the first year of the firm's existence, *Corporate Board Member* magazine named Frost Brown Todd one of the Best Corporate Law Firms in America.

Also in 2001, *Managing Intellectual Property* magazine named Frost Brown Todd one of the top ten patent litigation firms in the Central United States.

AREAS OF FOCUS

- Alternative Dispute Resolution
- Antitrust
- Appellate
- Biotechnology
- Class Action and Mass Tort
- Commercial Transactions
- Complex Business Litigation
- Construction, Surety and Real Estate
- Corporate and Business
- e-Business and Technology
- Emerging Business and Venture Capital
- Employee Benefits and Executive Compensation
- Energy
- Environmental
- Equine
- Financial Institutions
- Financial Restructuring
- First Amendment, Media and Advertising
- Franchise and Distribution
- Government Enforcement and Compliance
- Health Law
- Immigration
- Insurance Coverage, Fraud and Bad Faith
- Intellectual Property
- International Transactions
- Investment Management
- Labor and Employment
- Litigation
- Mergers and Acquisitions
- Patent and Trademark
- Personal Injury and Tort Defense
- Personal Planning and Family Business
- Privacy
- Product Liability
- Public Companies and Securities
- Public Finance and Government
- Real Estate
- Tax
- Wills, Trusts and Estates
- Zoning

STRENGTH

A STEADY GAZE THROUGH A HIGH POWERED LENS

Today, Frost Brown Todd clients reap the benefits of two solid legal traditions. We have built our new firm from the foundations of legacy law firms with more than a century of service to clients with a broad range of legal needs, ranging from local concerns to international business transactions.

Frost Brown Todd has seven offices within the four states of Kentucky, Ohio, Indiana and Tennessee. We provide state-of-the-art technology and the resources and talent of over 800 legal professionals and support personnel dedicated to excellent client service.



WE LOOK TO EACH OTHER

Frost Brown Todd lawyers draw on the experience and insight of our colleagues. Shared resources and open communication allow our attorneys to view our clients' needs from many different perspectives in an efficient and effective manner.



We are committed to the development and use of online communication and client collaboration tools, including client-secure extranet sites for tracking and managing transactions and cases, and the development of web-based applications to enhance management of environmental, health and safety compliance.

OUR SCOPE IS GLOBAL

While located in the American heartland, we have a global vision. We help our clients meet the diverse legal challenges of local, regional and international business.

We are active members of outstanding national and international networks. The **United States Law Firm Group** is a coast-to-coast network of established U.S. law firms. **Multilaw** is a multinational association of independent law firms. These organizations provide our attorneys and clients with ready access to the national and international support required to meet today's global business needs.



TRANSACTIONS

FROST BROWN TODD HAS OVER 200 LAWYERS ENGAGED IN THE PRACTICE OF BUSINESS LAW WITH EXTENSIVE EXPERIENCE IN THESE AREAS:

Acquisitions and Joint Ventures
International Transactions
Commercial Transactions
Securities/Venture Capital Transactions



REPRESENTATIVE PROJECTS

1. Counseling the world's largest transportation company in the acquisition of air routes and air cargo operations in 14 Latin American countries.

2. Assisting in the largest 1031 exchange to date in the U.S. aggregate industry.

3. Organizing the world's largest food service purchasing cooperative.

4. Counseling one of the world's largest coal companies in a series of acquisitions and financings.

5. Licensing products based on such well-known properties as NASCAR[®], the National Football League[®], Minor League Baseball[®] and the National Basketball Association[®], as well as licensing the personas of famous persons whether actors, athletes, or heroes of other pursuits.

6. Serving as counsel for a creditor, a purchasing organization for over 15,000 restaurants, in the AssetServe Food Distribution, Inc. bankruptcy.

7. Advising a NYSE telecommunications company in a series of acquisitions and financings.

8. Representing the region's largest venture capital firms in a series of early stage and follow-on investments.

9. Handling several of the largest public and private bond offerings in our region.

10. Serving as debtor's co-counsel in one of the largest bankruptcies in U.S. history and the largest ever in the retail industry.

11. Representing a major financial institution in the acquisition of hundreds of branch properties nationwide and financing the purchases through synthetic leasing, an approach that significantly reduces occupancy costs.

12. Assisting one of the nation's largest supermarket chains in the acquisition of a regional grocery chain.



LOOK FOR US

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THIS IS AN ADVERTISEMENT

Not certified as a Civil Trial, Criminal Trial, Business Bankruptcy, Consumer Bankruptcy, Creditors' Rights, Medical Malpractice, Legal Malpractice, Accounting Malpractice, Elder Law or Estate Planning Specialist by the Tennessee Commission on Continuing Legal Education and Specialization.

Certification as an Administrative, Admiralty, Business Law, Commercial, Corporate, Environmental, Health Care, Immigration, Labor & Employment, Mediation, Patent, Trademark & Copyright, Real Property, Securities or Tax Law Specialist is not currently available in Tennessee.